



A powerful tool to create, share and archive your perfect documents directly in your NAV application

Advanced-Forms® lite for NAV is a powerful tool to manage reports. Creating, distributing and archiving your documents could not be faster, easier and more affordable.

Each Quadira partner for Advanced-Forms® lite for NAV adds more value to their customers by adding document creation and Output Management to their portfolio, while being much more effective in project implementation.

Challenges

- ✓ Creating reports can be time consuming, even small modifications become very expensive for your customer.
- ✓ Due to restricted resources for creating reports/documents, projects can be delayed or not even be started.
- ✓ Your customers would like to modify their reports themselves and decide how to distribute their reports.
- ✓ When upgrading Dynamics NAV at your customers, they experience poor value for money, having to pay again for the same report designs.

Solution

- ✓ Advanced-Forms® lite for NAV is certified and fully integrated in Microsoft Dynamics NAV
- ✓ Advanced-Forms® lite for NAV uses an intuitive graphical designer: no coding needed.
- ✓ Building and maintaining reports is user friendly and easy in Advanced-Forms® lite for NAV.
- ✓ Document distribution and archiving can be fully configured on the customer card by the Dynamics NAV user.
- ✓ NAV report conversion is a strong part of the solution and saves a lot of time when upgrading to a new Dynamics NAV release.

Results

- ✓ Save up to 1,5 days per report for designing and creating reports.
- ✓ No need to redesign reports when upgrading to a new Dynamics NAV version.
- ✓ Expensive development resources are no longer needed to design reports. Even a junior consultant can do the job, resulting in faster implementations.
- ✓ Partners are considered more valuable, delivering a more complete solution.



Reference

“We are the Microsoft Dynamics NAV partner for Frencken Handel & Service Eindhoven. We have successfully implemented our Rental and Service solution. With Advanced-Forms® lite for NAV we added Output Management to our proposition, which helps us avoid customization in NAV reports for every small adjustment. As a Microsoft Dynamics NAV Partner this gives us the opportunity to add value to our customer who is more in control. In fact this convinced our customer Frencken Handel & Service in Eindhoven to select the UDP Rental and Service solution with Advanced-Forms® lite for NAV.”

Jos de Lang, Uw Dynamics Partner



Ideal customer

- ✓ Customers currently using Microsoft Dynamics NAV 2015 or higher of considering a migration to a new version.
- ✓ Customers considering creating their own documents and distribution rules (and lack knowledge about RDLC).
- ✓ Customers that do not want to invest heavily in report designs in current and future implementations of Dynamics NAV.
- ✓ Customers who want to be able to print from a public cloud to an on-premise printer.
- ✓ Customers who need to attach documents to their Dynamics NAV reports.



Compelling events

- ✓ Check for those prospects who need extra value to convince them to do business with you.
- ✓ Consider customers that need to upgrade, but have cold feet.
- ✓ Improve your offering for those customers that most likely put a project on hold due to high implementation time or costs, and increasing the customer value.
- ✓ Look into your existing customer base for those customers that need more flexibility when designing reports and automating their document output process.



When to walk away

- ✓ If the customer has a strong need for document workflow (*)
- ✓ Customers who have a need to create reports based on several database sources outside of Microsoft Dynamics NAV (*)
- ✓ If customer need to access the archive outside Microsoft Dynamics NAV or wants to access documents from, or store documents with metadata in SharePoint (*)
- ✓ If the customer needs to send documents in Excel format (*)

(*) Consider the extra capabilities of Advanced-Forms® Full version

Specifications

	NAV	CRM	O365	AX
Available for Platform	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimal required version	NAV2015			
	Available			
Via Appstore	<input type="checkbox"/>			
Subscription based pricing available	<input checked="" type="checkbox"/>			
Microsoft certified	<input checked="" type="checkbox"/>			

Localised versions

Currency	<input checked="" type="checkbox"/>												
Localisation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Translation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Training	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Proud facts

- ✓ A powerful tool to connect, create and share your perfect documents from within your NAV- application
- ✓ No changes to objects in the database
- ✓ Requires no installation on clients
- ✓ Integrated archive
- ✓ Fast conversion of reports to Advanced-Forms®
- ✓ Cloud printing
- ✓ Support for Microsoft Dynamics NAV 2015 and higher
- ✓ Extensive possibilities to distribute documents from NAV

Recognition



Readiness requirements

- ✓ Sign a Quadira partner Agreement.
- ✓ Take the Partner Advanced-Forms® lite for NAV Training
- ✓ Use our free Partner Sales support
- ✓ Use our free partner support
- ✓ Download Advanced-Forms® lite for NAV for own training and sales demo purposes AND for your own use

