



Interactive SmartLists that gives users their data back

It's your data and you need it now. Can your team search, filter, and group everything in Dynamics 365 Business Central? Is it fun to wait on IT for your data? Build your own reports, choose your data, save your favorites and share them with everyone in the company. Popdock makes you smarter by connecting data from multiple systems together all into a single report. You can join data, merge data, compare data sets or build summarized reports to create insights that you never could have known with standard reporting.

Challenges

- ✓ Waiting on IT for data, reporting and any modifications to reports.
- ✓ Loss of productivity when switching apps to access job-related data.
- ✓ Reporting across multiple companies.
- ✓ Missing functionality in Dynamics NAV and D365 Business Central to pull lists from entities and be able to easily link multiple tables.
- ✓ Consolidated reporting among multiple companies can be challenging.
- ✓ Many reporting tools require an intermediary SQL data store, which requires integration and reports are consequently not always using up-to-date data.

Solution

- ✓ Access to all data in Dynamics 365 Business Central.
- ✓ Build a custom list that combines data across multiple sources.
- ✓ Comprehensive filtering everyone can use.
- ✓ Group, summarize and filter your data on the fly.
- ✓ Access data from all your other business productivity apps with embedded Popdock lists.
- ✓ Take your data everywhere via your mobile device

Results

- ✓ Be able to offer a reporting option where you, the consultant, build the base reports that your customer's can easily filter, get to the details they need, and export reports.
- ✓ Use the Popdock embedded app within D365 Business Central to access the data needed and never have to leave the Business Central interface.
- ✓ Embed your Business Central lists in other applications with parameters, so team members have better visibility to the data they need, when they need it.



Reference

“This is a critical report for us. Popdock does something that Business Central can't do – in that it gives us the information we need without having to log in and out of 25 different companies. It's beyond a time saver,”

Dan Vaith, Chief Financial Officer





Ideal customer

- ✓ Customer uses Dynamics 365 Business Central, Dynamics NAV, or one of the other 60+ applications that are supported.
- ✓ For Dynamics NAV customers, they are on a version of Dynamics NAV 2013 or later.
- ✓ Customer would like to be able to access specific data sets, access filtering, and export the data ad-hoc or on a schedule.
- ✓ Customer doesn't want to rely on IT every time they need a report.



Compelling events

- ✓ Popdock is a must-have for every Dynamics NAV and Business Central user to quickly get access to the right data. As many users say, "It's really the missing data access piece to D365 Business Central".
- ✓ Customers who have multiple companies will need a reporting option that allows them to report across companies easily.
- ✓ If your company is looking to report from both historical data + Dynamics NAV and/or Business Central, Popdock will be a critical reporting tool.



When to walk away

- ✓ Popdock is not a competitive tool with PowerBI. While Popdock does offer some charts, it's meant to be an operational reporting tool that allows you to access and search specific data sets very quickly. That being said, PopDock does have a BI Export option to push data to PowerBI, so it's modeled well for immediate use.
- ✓ If your customer would like to report off millions of records to look at trends, there are other BI tools that would be a better fit.

Specifications

	NAV	CRM	O365	AX
Available for Platform	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Minimal required version	Dynamics NAV 2013 or later, all versions of D365 Business Central			
	Available			
Via Appstore	<input checked="" type="checkbox"/>			
Subscription based pricing available	<input checked="" type="checkbox"/>			
Microsoft certified	<input type="checkbox"/>			

Localised versions

Currency	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>					
Localisation	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Translation	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Training	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Proud facts

- ✓ Quick & Easy Set-up
- ✓ Security your IT team will approve, data access your team will love.
- ✓ Approved by Microsoft's Appsource teams:
 - ✓ The PopDock for D365 Business Central App (A Popdock account is required to use with this)
 - ✓ The PopDock Excel Add-in (A Popdock account is required to use with this)
- ✓ Access your Popdock lists where you work – within the web app, embedded in another application, or within the Popdock mobile app.



eOne Solutions is the leading author of innovative solutions for Microsoft Dynamics 365, Business Central, Dynamics NAV, and Dynamics GP.

Trusted by over 20,000 companies globally, eOne provides configurable and scalable solutions that allow companies to increase efficiency, say yes to specific requirements, and future-proof integrations. Whether you need to truly integrate (generate new data) or display it as a "virtual" resident of the system, eOne has you covered with both SmartConnect and Popdock. Learn more at eonesolutions.com.

Readiness requirements

- ✓ Create an account at www.popdock.com and start your 7-day trial today.
- ✓ Sign the eOne Partner Agreement.
- ✓ Walk through personalized onboarding with your partner relationship manager.
- ✓ Take advantage of documentation, videos, FAQs, and Knowledge Base articles available online.
- ✓ Training is included at no extra cost.
- ✓ Access your internal use/demo keys for Popdock and other eOne products.
- ✓ Offer your own Popdock list templates for Dynamics 365 Business Central and Dynamics NAV.

